

DBL MANGALWEDHA SOLAPUR HIGHWAYS PRIVATE LIMITED

Aug 10, 2022

To

BSE Limited

P.J. Towers, Dalal Street,

Mumbai - 400 001

Ref. No.

Scrip Code 973800; Scrip ID: 632DBLMS35; ISIN:
INE000007018 (Series -A)

Scrip Code 973802; Scrip ID: 632DBLM35; ISIN:
INE000007026 (Series -B)

Re: Disclosure- Regulation 54 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please note that the Non-Convertible Debentures (“NCDs”) of the Company are secured in favor of Debenture Trustee i.e., Axis Trustee Services Limited by way of the followings:

“all rights, title, interests and benefits whatsoever of the Issuer in and to all the bank accounts of the Issuer (excluding the Distribution Account) , both present and future, including the Existing Account, Escrow Account and all sub-accounts including the Debt Service Reserve Account (or any account in substitution thereof) and all rights, title, interest, benefit, claims and demands whatsoever of the Issuer in, to, under and in respect of all such bank accounts (including the Escrow Account, the Debt Service Reserve Account and all sub-accounts thereof but excluding the Distribution Account) or any replacement thereof, including all monies, securities, instruments, investments, and other properties deposited in, credited to and/or required to be deposited in or credited to or lying to the credit of such accounts or liable to be credited to such accounts, all funding and/or financing commitments received by the Issuer in such accounts, including all proceeds from the Project, Annuities received by the Issuer and all Permitted Investments, other investments or other securities of the Issuer (including any irrevocable guarantee or fixed deposit maintained by the Issuer in lieu of the Debt Service Reserve Amount) , both present and future (except the Project Assets) and all cash flows and receivables of the Issuer in such accounts, including any fees, charges and/or commissions paid by any vendor/ Person to the Issuer, book debts, commissions, and all other assets and securities of the Issuer and all rights, title, interests, benefits, claims and demands whatsoever of the Issuer in, to, under and in respect of all such investments, operating cash flows, receivables, book debts, commissions, revenues and cash of whatsoever nature, and assets and securities (except the Project Assets), and all the estate, benefit, property whatsoever of the Issuer unto and upon the same, both present and future (provided that all amounts received on account of any of these shall be deposited in the Escrow Account and that the charge on the same shall be subject to the extent permissible as per the priority specified in the Concession Agreement and the Escrow Agreement); and

Regd. Office: Plot No.5, Inside Govind Narayan Singh Gate, Chuna Bhatti Kolar Road, Bhopal – 462016 (M.P.),
Site Office: &M Center of Pkg-4 - (Toll @ km. 343.455), Location- Ichgaon, District- Solapur (MH), Pin Code - 413253
Ph.:0755-4029999, Fax:0755- 4029998, E-mail: compliance@mshpl.co.in
(CIN No.: U45309MP2018PTC045517)

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“all rights, title, interests, benefits, claims and demands whatsoever of the Issuer in all the other movable assets of the Issuer (except the Project Assets), both present and future (other than the assets effectively charged pursuant to the provisions of Clause 3.1 (a) through (d)), including, the Issuer’s cash in hand, all investments in and of the Issuer and also including without limitation, the Issuer’s rights, title and interests in the movable undertakings of the Issuer, which description shall include all assets of the above description of the Issuer whether presently in existence, constructed or acquired hereafter and all estate, benefit, property, rights, title, interests, benefits, claims and demands whatsoever of the Issuer in, to or in respect of all the aforesaid amounts, both present and future”.

Further, the Security Cover available for the above mentioned **NCDs** are 1.33. This statement is for your information and record.

For DBL Mangalwedha Solapur Highways Private Limited



Bhumika Chugh
Company Secretary